

Informasi Perseroan

Corporate Information

Nama Perseroan :

PT Pabrik Kertas Tjiwi Kimia Tbk.

Tanggal berdiri :

2 Oktober 1972

Alamat Perseroan :

Sinar Mas Land Plaza, Menara 2, Lantai 9
Jl. M.H. Thamrin No. 51, Jakarta 10350, Indonesia

Alamat Pabrik :

Jl. Raya Surabaya Mojokerto Km.44
Desa Kramat Temenggung, Kecamatan Tarik, Sidoarjo,
Mojokerto 61301, Jawa Timur - Indonesia

Sekretaris Perusahaan

Ananda Sidharta
Sinar Mas Land Plaza, Menara 2, Lantai 5
Jl. M.H. Thamrin No. 51, Jakarta 10350
Tel: (62-21) 29650800 / 29650900
Fax: (62-21) 3927685

Yang dapat Dihubungi

Sinar Mas Land Plaza, Menara 2, Lantai 5
Jl. M.H. Thamrin No. 51, Jakarta 10350
Tel: (62-21) 29650800 / 29650900
Fax: (62-21) 3927685
E-mail: app_investors@app.co.id

Website : www.asiapulppaper.com

Keanggotaan Dalam Asosiasi:

- Kamar Dagang dan Industri Indonesia (KADIN Indonesia)
- Asosiasi Pulp dan Kertas Indonesia (APKI)
- Asosiasi Kimia Dasar Anorganik Indonesia (AKIDA)
- Indonesian Packaging Federation (IPF)
- UN Global Compact / Indonesia Global Compact Network (IGCN)
- Indonesia Business Council for Sustainable Development (IBCSD)
- Asosiasi Emiten Indonesia

Modal Dasar :

5.000.000.000 saham

Modal Disetor :

3.113.223.570 saham

Nilai Nominal per saham :

Rp 1.000

Kode Saham :

TKIM

Tanggal Tercatat di Bursa :

3 April 1990

Bursa Efek

Saham PT Pabrik Kertas Tjiwi Kimia Tbk (Kode TKIM) dicatat dan diperdagangkan di Bursa Efek Indonesia (BEI).

Akuntan Publik

Y. Santosa dan Rekan
Jl. Sisingamangaraja No. 26, Lantai 2
Jakarta Selatan 12110
Tel: (62-21) 7202605
Fax: (62-21) 72788954

Melakukan jasa audit laporan keuangan Perseroan mulai tahun buku 2014. *Audit fee* untuk melakukan audit atas laporan keuangan konsolidasi Perseroan dan entitas anak tahun 2021 adalah sebesar Rp 1,1 milyar.

Biro Administrasi Efek

PT Sinartama Gunita
Menara Tekno Lantai 7
Jl. Fachrudin No.19 RT 1, RW 7
Kel. Kampung Bali, Kec.Tanah Abang
Jakarta Pusat 10250
Tel: (62-21) 3922332

Melakukan jasa sehubungan dengan data para pemegang saham Perseroan sejak Perseroan melakukan penawaran umum saham kepada masyarakat. Atas jasa tersebut, Perseroan memberikan kompensasi sebesar Rp 50 juta.

Company's Name :

PT Pabrik Kertas Tjiwi Kimia Tbk.

Date of Establishment :

October 2nd, 1972

Head Office :

Sinar Mas Land Plaza, Tower 2, 9th Floor
Jl. M.H. Thamrin No. 51, Jakarta 10350, Indonesia

Mills :

Jl. Raya Surabaya Mojokerto Km.44
Desa Kramat Temenggung, Kecamatan Tarik, Sidoarjo,
Mojokerto 61301, East Java - Indonesia

Corporate Secretary

Ananda Sidharta
Sinar Mas Land Plaza, Tower 2, 5th Floor
Jl. M.H. Thamrin No. 51, Jakarta 10350
Tel: (62-21) 29650800 / 29650900
Fax: (62-21) 3927685

Contacts

Sinar Mas Land Plaza, Tower 2, 5th Floor
Jl. M.H. Thamrin No. 51, Jakarta 10350
Tel: (62-21) 29650800 / 29650900
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Website : www.asiapulppaper.com

Membership in Association

- Indonesia Chamber of Commerce and Industry (KADIN Indonesia)
- Indonesian Pulp and Paper Association (APKI)
- Inorganic Basic Chemicals Association of Indonesia (AKIDA)
- Indonesian Packaging Federation (IPF)
- UN Global Compact / Indonesia Global Compact Network (IGCN)
- Indonesia Business Council for Sustainable Development (IBCSD)
- Indonesian Public Listed Companies Association

Authorized Capital :

5,000,000,000 shares

Issued Capital :

3,113,223,570 shares

Common Shares per par value :

Rp 1,000

Company's Share Code :

TKIM

Listing Date :

April 3rd, 1990

Stock Exchange

The common stock of PT Pabrik Kertas Tjiwi Kimia Tbk. (TKIM) is listed on the Indonesia Stock Exchange.

Public Accountant

Y. Santosa dan Rekan
Jl. Sisingamangaraja No. 26, 2nd Floor
Jakarta Selatan 12110
Tel: (62-21) 7202605
Fax: (62-21) 72788954

Conducting audit services for the financial report of the Company since 2014. The audit fee to audit the consolidated financial statements of the Company and its subsidiaries in 2021 amounted to Rp 1.1 billion.

Share Administration Bureau

PT Sinartama Gunita
Menara Tekno, 7th Floor
Jl. Fachrudin No.19, RT 1, RW 7
Kel. Kampung Bali, Kec. Tanah Abang
Jakarta Pusat 10250
Tel: (62-21) 3922332

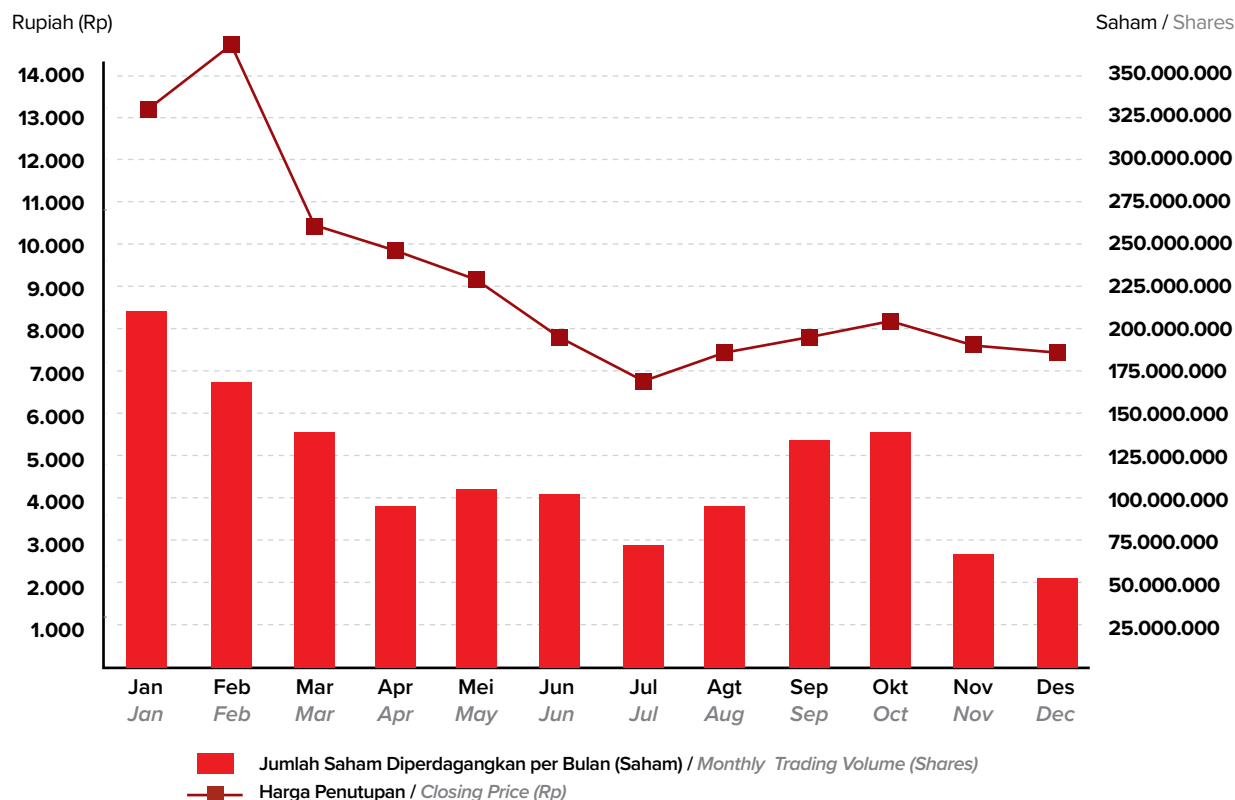
To conduct services in connection with the shareholders data of the Company, since the Company's share listed at the stock exchange. For the services, the Company paid the compensation amounted to Rp 50 million.

Informasi Saham

Share Information

Pergerakan harga dan volume perdagangan saham Perseroan (TKIM) di Bursa Efek Indonesia (BEI) selama tahun 2021:

Price movements and trading volumes of the Company's shares (TKIM) in Indonesia Stock Exchange during 2021:



Selama tahun 2021 dan 2020 pergerakan harga saham Perseroan (TKIM) untuk setiap kwartal ditunjukkan dalam tabel berikut:

The following table shows the quarterly price movements of the Company's shares (TKIM) during 2021 and 2020:

Periode / Period	Harga Saham / Share Price			Volume / Unit	Jumlah Saham Beredar / Number of Outstanding Shares	Kapitalisasi Pasar (Rp) / Market Capitalization (IDR)
	Tertinggi / Highest	Terendah / Lowest	Penutupan / Closing			
2021						
Q1	17.250	9.800	10.425	528.117.800	3.113.223.570	32.455.355.717.250
Q2	11.550	7.700	7.800	306.569.500	3.113.223.570	24.283.143.846.000
Q3	8.100	6.325	7.950	295.771.000	3.113.223.570	24.750.127.381.500
Q4	9.000	7.025	7.525	262.465.100	3.113.223.570	23.427.007.364.250
2020						
Q1	11.500	3.750	3.990	133.882.300	3.113.223.570	12.421.762.044.300
Q2	5.600	3.750	5.150	761.492.400	3.113.223.570	16.033.101.385.500
Q3	7.425	5.100	6.050	1.061.320.900	3.113.223.570	18.835.002.598.500
Q4	11.025	5.850	9.850	694.346.000	3.113.223.570	30.665.252.164.500

Komposisi Pemegang Saham

Composition of Shareholders

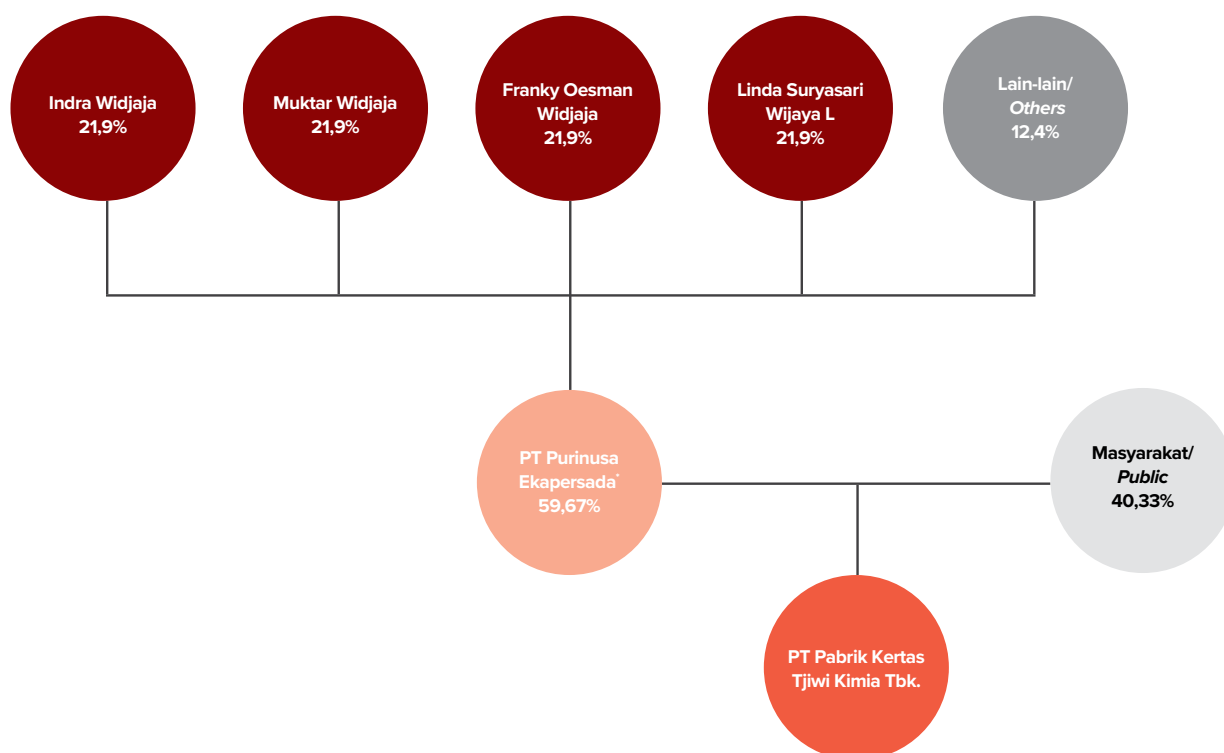
Berdasarkan catatan Biro Administrasi Efek, PT Sinartama Gunita, komposisi pemegang saham Perseroan pada tanggal 31 Desember 2021 adalah sebagai berikut:

Based on the records of the Stock Administration Bureau, PT Sinartama Gunita, the composition of shareholders as of December 31st, 2021 was as follows:

1. PT Purinusa Ekapersada	59,67%	1. PT Purinusa Ekapersada	59,67%
2. Masyarakat	40,33%	2. Public	40,33%
	100,00%		100,00%

Jenis Pemegang Saham	Jumlah Saham Ditempatkan dan Disetor Penuh / Number of Shares Issued and Fully Paid	Persentase Kepemilikan % / Percentage of Ownership %	Shareholders Type
Institusi Lokal	2.077.915.873	66,75	Domestic Institutions
Institusi Asing	847.033.070	27,21	Foreign Institutions
Individu Lokal	187.275.893	6,01	Domestic Individuals
Individu Asing	998.734	0,03	Foreign Individuals
Jumlah	3.113.223.570	100,00	Total

Pemegang Saham Utama Perseroan Ultimate Shareholders



Kepemilikan Saham oleh Dewan Komisaris dan Direksi

Share Ownership of the Board of Commissioners and the Board of Directors

Kebijakan Pengungkapan Informasi

Information Disclosure Policy

Berdasarkan Peraturan Otoritas Jasa Keuangan No. 11/POJK.04/2017 tentang Laporan Kepemilikan atau Setiap Perubahan Kepemilikan Perusahaan Terbuka, setiap anggota Dewan Komisaris dan Direksi diwajibkan untuk menyampaikan informasi kepada Perseroan mengenai kepemilikan dan setiap perubahan kepemilikannya atas saham Perseroan paling lambat 3 hari kerja setelah terjadinya transaksi. Selanjutnya, Perseroan menyampaikan laporan kepada Otoritas Jasa Keuangan atas transaksi tersebut paling lambat 10 hari sejak terjadinya transaksi.

Per 31 Desember 2021, seluruh anggota Dewan Komisaris dan Direksi Perseroan tidak memiliki saham Perseroan. Sepanjang tahun 2021, juga tidak terdapat perubahan kepemilikan saham oleh anggota Dewan Komisaris dan Direksi Perseroan.

Based on Financial Services Authority Regulation No. 11/POJK.04/2017 on Report of Ownership or Any Changes in Ownership of Public Company, each member of the Board of Commissioners and Board of Directors must submit information to the Company regarding ownership and any changes of such ownership of the Company's shares no later than 3 business days after the transaction occurs. Subsequently, the Company submits a report to the Financial Services Authority on such transaction no later than 10 days after the transaction occurs.

As of December 31st, 2021, all members of Board of Commissioners and Board of Directors did not hold the Company's shares. During 2021, there was also no change in the share ownership of Board of Commissioners and Board of Directors' members.

Suspensi atau Delisting

Suspension or Delisting

Pada tahun 2021, Perseroan tidak mengalami penghentian sementara perdagangan saham (*suspension*), dan/atau penghapusan pencatatan saham (*delisting*).

In 2021, the Company did not imposed by a suspension of share trading, and/or delisting.

Sejarah Pencatatan Saham

Stock Listing History

Berikut sejarah pencatatan saham PT Pabrik Kertas Tjiwi Kimia Tbk:

The table below is the stock listing history of PT Pabrik Kertas Tjiwi Kimia Tbk.:

Keterangan	Tahun / Year	Jumlah Saham / Total Share	Descriptions
Sebelum penawaran umum perdana.		128.700.000	Before initial public offering.
Penawaran umum perdana dengan nilai nominal Rp 1.000 per saham dan harga penawaran Rp 9.500 per saham.	1990	9.300.000	Initial Public Offering with a par value of Rp 1,000 per share and offering price of Rp 9,500 per share.
Pembagian dividen saham di mana setiap pemegang empat saham berhak atas satu dividen saham.		27.600.000	Distribution of stock dividend of one share for every four outstanding shares held.
Pembagian Saham Bonus di mana setiap pemegang sepuluh saham berhak atas tiga saham bonus.	1991	49.680.000	Distribution of bonus shares of three shares for every ten outstanding share held.
Pembagian Saham Bonus di mana setiap pemegang seratus saham berhak atas dua belas saham bonus.	1992	25.833.600	Distribution of bonus shares of twelve shares for every one hundred outstanding share held.
Pembagian dividen saham di mana setiap pemegang seratus saham berhak atas lima belas dividen saham.		30.698.158	Distribution of stock dividend of fifteen share for every one hundred outstanding shares held.
Konversi Obligasi dengan harga konversi rata-rata Rp 3.704,9 untuk setiap saham dengan nilai nominal Rp 1.000.	1993	12.290.420	Conversion of bond with average of Rp 3,704.9 per share with a par value of 1,000.
Konversi Obligasi dengan harga konversi rata-rata Rp 3.987 untuk setiap saham dengan nilai nominal Rp 1.000.	1994	11.533.382	Conversion of bond with average of Rp 3,987 per share with a par value of Rp 1,000.
Konversi Obligasi dengan harga konversi rata-rata Rp 4.765,9 untuk setiap saham dengan nilai nominal Rp 1.000.		668.522	Conversion of bond with average of Rp 4,765.9 per share with a par value of Rp 1,000.
Pembagian dividen saham di mana setiap pemegang seratus saham berhak atas empat belas dividen saham.	1995	41.430.988	Distribution of stock dividend of fourteen share for every one hundred outstanding shares held.
Pembagian Saham Bonus di mana setiap pemegang seratus saham berhak atas tujuh puluh tujuh saham bonus.		260.055.823	Distribution of bonus shares of seventy seven shares for every one hundred outstanding share held.
Pembagian dividen saham di mana setiap pemegang sepuluh saham berhak atas satu dividen saham.		59.779.089	Distribution of stock dividend of one share for every ten outstanding shares held.
Pembagian Saham Bonus di mana setiap pemegang sepuluh saham berhak atas satu saham bonus.	1996	65.756.998	Distribution of bonus shares of one shares for every ten hundred outstanding share held.
Konversi Obligasi dengan harga konversi rata-rata Rp 1.709,7 untuk setiap saham dengan nilai nominal Rp 1.000		1.551.272	Conversion of bond with average of Rp 1,709.7 per share with par value of Rp 1,000.
Konversi Obligasi dengan harga konversi rata-rata Rp 1.966,3 untuk setiap saham dengan nilai nominal Rp 1.000.	1997	9.303.099	Conversion of bond with average of Rp 1,966.3 per share with a par value of Rp 1,000.
Penawaran Umum Terbatas I dengan nilai nominal Rp 1.000 per saham dan harga penawaran Rp 1.000 per saham.		587.345.081	Limited Public Offering I with a par value of Rp 1,000 per share and offering price of Rp 1,000 per share.
Konversi Waran I dengan harga pelaksanaan Rp 1.000.	1998	4.055.857	Conversion of warrants I with exercise price of Rp 1,000.
Konversi Waran I dengan harga pelaksanaan Rp 1.000.	1999	9.702.936	Conversion of warrants I with exercise price of Rp 1,000.
Konversi Waran I dengan harga pelaksanaan Rp 1.000.	2000	417.015	Conversion of warrants I with exercise price of Rp 1,000.
Penawaran Umum Terbatas II dengan nilai nominal Rp 1.000 per saham dan harga penawaran Rp 1.000 per saham.	2014	1.335.702.240	Limited Public Offering II with a par value of Rp 1,000 per share and offering price of Rp 1,000 per share.
Konversi Waran II dengan harga pelaksanaan Rp 1.000.	2015	42	Conversion of warrants II with exercise price of Rp 1,000.
Konversi Waran I dengan harga pelaksanaan Rp 1.000.	2016	5	Conversion of warrants I with exercise price of Rp 1,000.
Konversi Waran I dengan harga pelaksanaan Rp 1.000.	2017	441.819.043	Conversion of warrants I with exercise price of Rp 1,000.
Jumlah Saham Beredar		3.112.223.570	Total Shares Outstanding

Struktur Perseroan

Corporate Structure

Entitas Anak

Subsidiaries

Entitas Anak / Subsidiaries	Bidang Usaha / Scope of Activities	Kedudukan / Domicile	Alamat / Address	Kepemilikan Efektif (%) / Effective Ownership (%)	Total Aset (Ribuan US\$) / Total Assets (Thousand of US\$)	Tahun Operasi / Operating Year
PT Mega Kertas Pratama	Distribusi / Distributor	Tangerang	Wisma Indah Kiat Kel. Pakulonan Kec.Serpong Utara Kota Tangerang Selatan	99,20	7	1996
Tjiwi Kimia Trading III (BVI) Limited	Distribusi / Distributor	British Virgin Islands	Vistra Corporate Service Centre, Wickhams Cay II, Road Town, Tortola, British Virgin Islands	100	34.964	1996
Tjiwi Kimia Finance Mauritius Limited	Bidang Keuangan / Financing Company	Mauritius	St James Court, Suite 308, St. Denis Street, Port Louis, Mauritius	100	38.469	1997
TK Trading Limited	Distribusi / Distributor	Cayman Islands	Po Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman KY1-1205	100	0,001	1997
Tjiwi Kimia Trading (II) Limited	Distribusi / Distributor	Cayman Islands	PO Box 309, Uglad House, KY1-1104, Cayman Islands	100	11.417	1998
TK Import & Export Limited	Distribusi / Distributor	British Virgin Islands	Tortola Pier Park, Building 1, 2nd floor, Wickhams Cay I, Road Town, Tortola, British Virgin Islands	100	10	2001
Marshall Enterprise Ltd.	Investasi / Investment	Malaysia	Tiara Labuan, Jalan Tanjung Batu, 87000 FT Labuan	100	131.683	2004
PT Sumalindo Hutani Jaya	Kehutanan / Forestry	Jakarta	Sinarmas Land Plaza Menara 2 Lantau 16 Jl. MH Thamrin No. 51 Jakarta Pusat	99,99	45.249	1992

Entitas Asosiasi

Associate Company

Entitas Asosiasi / Associate Company	Bidang Usaha / Scope of Activities	Kedudukan / Domicile	Kepemilikan (%) / Ownership (%)	Total Aset (Ribuan US\$) / Total Assets (Thousand of US\$)	Tahun Operasi / Operating Year
PT Oki Pulp & Paper Mills	Industri	Jakarta	49,08	5.717.225	2017

Aksi Korporasi 2021
Corporate Action 2021

Pada tahun 2021, Perseroan melakukan aksi Korporasi dalam bentuk pembagian dividen kas tahun buku 2020 sebesar US\$ 5,4 juta (setara dengan Rp 77,8 miliar) atau setara dengan Rp 25 per lembar saham untuk pemegang saham yang terdaftar pada tanggal 7 September 2021.

In 2021, the company conducted corporate action through the distribution of cash dividends for the year 2020 amounting to US\$ 5.4 million (equivalent to Rp 77.8 billion) or equivalent to Rp 25 per share in favor of all its registered shareholders as of September 7th, 2021.